

TEMPLATE – SAMPLE COVER SHEET FOR MATERIAL FINANCIAL OBLIGATIONS SUBMISSIONS TO EMMA

The Issuer is filing this information as an event disclosure pursuant to its existing continuing disclosure undertakings.

Issuer/Credit/Issue Name:

CUSIP Numbers:

Date of Incurrence:

Type of Information: Financial Obligation – Incurrence or Agreement

Type of Obligation (Select One) – [Debt Obligation][Guarantee][Derivative Instrument]

Guarantee (Select One) – [Debt Obligation] [Derivative Instrument]

Description: [Initial statement is the description text for the EMMA dataport screen. Additional statement includes short description of filing or of attached document]

This information is only accurate as of its date. The Issuer makes no commitment to provide any notice (advance or otherwise) of any amendment, modification, redemption, cancellation, or other event or circumstance with respect to the filing other than as may be otherwise required pursuant to its existing continuing disclosure undertakings.

The undersigned represents that they are responsible for providing annual reports and event filings pursuant to the [issuer's continuing disclosure agreement], and is authorized to distribute this information publicly.

[Date]

[Name]

[Issuer]

[Contact Information]

[Note to drafter: Bond and/or disclosure counsel may have other text for inclusion with the use any cover sheet similar to this template.]